



Boys & Girls Club
of London Foundation

GIFT OF SECURITIES

INSTRUCTIONS:

1. **Complete** this Gift of Securities Transfer Authorization Form. Your Broker can assist you.

2. **Contact Us** - your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions: Chris Harvey, 519-434-9115 ext. 259.

3. **Authorization** - simply sign to authorize the transfer of securities to the Boys and Girls Club of London (BGCL). Your broker will initiate the transfer to our account.

4. **Fax** - have your broker fax or email the information to: BGCL: Hilda Cristales, (F: 519-432-9306 or hcristales@bgclondon.ca) and CIBC Wood Gundy (contact information listed in #3)

5. **Confirmation** - once the security is received in our account, BGCL will confirm with you. The value of the charitable receipt is determined by the closing price on the day BGCL receives the securities into our account.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000.

Transfer Authorization Form

1. Donor Information

Name: _____

Phone: _____

Address: _____

2. Donor's Broker Information

Institution Name: _____

Phone: _____

Name of Security: _____

of Units: _____

Account No.: _____

Approx. Value of Each Unit: \$ _____

Approx. Total Value of Donation: \$ _____

Date of Transfer to BGCL Account: _____

3. Boys and Girls Club of London Foundation Brokerage Account at CIBC Wood Gundy

Contact: Ted Grant
Branch: 2200-255 Queens Ave., London, ON N6A 5R8
Email: ted.grant@cibc.ca; grantregnierfinancial@cibc.com
Phone: 519-660-3741
Toll Free: 1-800-265-5982
Fax: 519-663-5037

Account No.: _____

CDS Participant (FINS): T079

Dealer No.: 9280 Rep: LDF CUID: WGDB DTC:5030

4. Donor Authorization

Donor Signature Date

Donor Signature Date